

TULANE SCHOOL OF MEDICINE (For use by Medical, Pharmacology and Human Genetics Students)

2007 – 2008 FINANCIAL AID ADDENDUM

Please type/print responses and return completed form to:

Tulane University Health Sciences Center
University Financial Aid
1440 Canal Street, Ste 1213, TB- 1
New Orleans LA 70112-2699
OR Fax (504) 988-6136

Any Tulane Medical School student seeking consideration for all financial aid funds controlled by Tulane must complete and submit this addendum. This addendum also serves as an ancillary application of the following DHHS programs: Primary Care Loan Program and the Loans for Disadvantaged Students program. Please complete this addendum as soon as possible in order for your application to receive complete consideration. If you have any questions concerning this addendum contact the University Financial Aid at the above address or by phoning (504) 988-6135. NOTE: *All financial aid applicants must complete the 2007 – 2008 Free Application for Federal Student Aid (FAFSA). This application only supplements the data provided on your 2007 – 2008 FAFSA.*

STUDENT DATA

1. NAME: _____ 2. SS#: _____
(month/day/year)
3. County/Parish and State of Legal Residence _____ 4. Anticipated Tulane Graduation Date ___/___/___
5. Current e-mail address: _____ 6. Phone #: _____
(month/day/year)
7. Marital Status: ___ Single ___ Married ___ Separated/Divorced ___ Engaged to be married on ___/___/___
8. Number of dependents (should agree with your 2006 tax return): _____ (Attach a list of names and ages)
9. Number of siblings: _____ (List names and ages: _____)
10. My degree objective is: ___ MD only ___ MS/MD ___ MD/PhD ___ MPH/MD ___ MD/MBA ___ Other: _____
11. I ___ am a citizen of the United States
I ___ am not a citizen of the United States, nor a permanent resident of the United States
I ___ am not a citizen of the United States, but am a permanent resident of the United States, with an alien registration card #: _____
(Attach a photocopy of the front and back of your alien registration card.)
12. I am willing to commit to a Primary Care specialty in return for a low interest Primary Care Loan* while enrolled in medical school
_____ YES ___ NO ___ NOT SURE
* Eligibility for this program requires student to document family's financial situation, including a copy of parent's tax return.
13. I'm ___ applying for OR ___ have been awarded... financial support from:
___ Institutional Scholarships or Grants (please indicate type and amount): _____
___ Military (please indicate service branch): _____
___ National Health Service Corps
___ Other: provide details as to source of aid, type (grant or loan) and specific amount: _____
14. I will receive Veteran Educational benefits during 2007 – 2008. YES or NO
If YES, attach copies of documentation regarding the amount of your benefits.

15. I expect to provide (fill in amount) \$ _____ from my own (and spouse's) resources (DON'T INCLUDE EXPECTED EDUCATIONAL LOANS OR SCHOLARSHIPS) toward my 2007 – 2008 educational costs.

16. To help fund my 2007 – 2008 year at Tulane, I expect (fill in amount) \$ _____ in direct support from my parents, other relatives, or friends. Approximately (fill in amount) \$ _____ is considered a loan which I'm required to repay. DO NOT INCLUDE EXPECTED EDUCATIONAL LOANS.

17. My prior education: Institution Name and Address:	Date of Attendance	Degree Earned
_____	from ____ to ____	_____
_____	from ____ to ____	_____
_____	from ____ to ____	_____
_____	from ____ to ____	_____
_____	from ____ to ____	_____

18. I would describe my ethnic heritage as follows (please be specific, as there are scholarship foundations that offer support for individuals of specific ethnic heritage) _____ African American _____ Asian _____ Caucasian
 _____ Other, identify _____

19. My denomination of religious affiliation is: _____
 (Please note that there are scholarship foundations that offer support for individuals of specific religious affiliation.)

20. My employment history: Employer & Address	Employment Dates	Position	Salary
_____	from ____ to ____	_____	_____
_____	from ____ to ____	_____	_____
_____	from ____ to ____	_____	_____

21. During 2006, I _____ worked full-time _____ worked part-time _____ did not work

22. My total 2006 earned income was: (fill in amount) \$ _____

23. My 2006 income form sources other than earned income was as follows (identify source: i.e. interest, dividends, capital gains, etc.) _____

24. My current financial resources are as follows:	CURRENT VALUE	CURRENT DEBT
Cash, Savings, Checking Accounts	\$ _____	\$ _____
Home (if non-renter)	_____	_____
Other Real Estate (include rental property, unimproved land)	_____	_____
Business	_____	_____
Stock, Bonds, CDs, Mutual Funds (non-IRA accounts)	_____	_____
Trust Funds	_____	_____

25. My total educational debt to date is (fill in amount) \$ _____ (do not include debt to family or friends)

26. Previously, I borrowed the following types of educational loans: _____ Stafford _____ Perkins _____ Non federal
 Other, identify _____

27. I plan to reside with my parents (or other relative) during the 2007-2008 academic year: _____ YES _____ NO
 If YES, and your parents' marital status is other than married, with which parent are you living?
 _____ Father _____ Mother _____ Other relative: (identify) _____

SPOUSAL DATA

If you are married and your spouse worked in 2006 answer Questions # 28-31.
 Otherwise, skip to Parental Data, starting with Question # 32.

28. During 2006 my spouse _____ worked full-time _____ worked part time
29. My spouse's 2006 occupation(s) was: _____
30. My spouse's 2006 employer(s) was: _____
31. My spouse's 2006 earned income was: (fill in amount) \$ _____

PARENTAL DATA

YOU MUST ATTACH A SIGNED COPY OF YOUR PARENTS' 2006 FEDERAL INCOME TAX RETURN, ONLY IF you seek consideration for a Disadvantaged Student Loan and/or Primary Care Loan.

32. Parents' Marital Status: _____ Single _____ Married _____ Separated/Divorced as of _____
 _____ Widowed _____ Father deceased (date of death) _____
 _____ Mother deceased (date of death) _____
33. Parents' ages and highest level of education: Father's age: _____ Mother's age _____
 Father's Education: _____ High School _____ Some College _____ College _____ Graduate/Professional School
 Mother's Education: _____ High School _____ Some College _____ College _____ Graduate/Professional School
34. For 2006 Federal income tax purposes, I will be claimed as an exemption on my parents' tax return.
 _____ YES _____ NO If YES, by: _____ Father _____ Mother _____ BOTH
35. My fathers' 2006 occupation(s)/employer(s) was: _____
36. My fathers' 2006 earned income was (fill in amount) \$ _____
37. My mothers' 2006 occupation(s)/employer(s) was: _____
38. My mothers' 2006 earned income was: (fill in amount) \$ _____
39. My parents' total 2006 adjusted gross income (AGI) was: (fill in amount)\$ _____

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|--|----------------------|---------------------|
| 40. My parents' current financial resources are as follows: | CURRENT VALUE | CURRENT DEBT |
| Cash, Savings, Checking Accounts | \$ _____ | \$ _____ |
| Home (if non-renter) | _____ | _____ |
| Other Real Estate (include rental property, unimproved land) | _____ | _____ |
| Business | _____ | _____ |
| Stock, Bonds, CDs, Mutual Funds (non-IRA accounts) | _____ | _____ |
| Trust Funds | _____ | _____ |

41. IF APPLYING FOR A LOAN FOR DISADVANTAGED STUDENTS, ATTACH A SHORT NOTE THAT DESCRIBES ANY SPECIAL CIRCUMSTANCES THAT YOU FEEL MAY CLASSIFY YOU AS EITHER ECONOMICALLY OR OTHERWISE DISADVANTAGED. You may also wish to add any other details you feel are pertinent in the evaluation of your 2007 – 2008 financial aid application. Attach any additional documentation as necessary.

42. Most Tulane students use Federal Stafford Loans (both subsidized and unsubsidized) to finance their education. Tulane has currently entered into arrangements with the Stafford Loan lenders listed below whereby each lender expedites delivery of Stafford funds to Tulane via electronic funds transfer (EFT). We suggest that you choose one of our preferred lenders for your Stafford Loan borrowing. My Federal Stafford Loan lender preference is (choose one): AAMC's MEDLOANS ACCESS GROUP L.E.L.A. T.H.E. NELNET NELLIE MAE CITIBANK STUDENT LOAN XPRESS CAPITAL ONE WACHOVIA CHASE OTHER, IDENTIFY Tulane will determine your eligibility for Federal Subsidized and Unsubsidized Stafford Loan funds. Our policy is to award you up to the maximum amount for which you are eligible, unless you indicate otherwise. Please select one of the following options: I wish to borrow the maximum amount of Federal Stafford Loan funds for which I'm eligible for the 2007-2008 academic year. I wish to only borrow \$ of Federal Stafford Loan funds for the 2007 – 2008 academic year.

43. I am interested in possibly supplementing my Federal Stafford Loan award with either a new Federal Graduate & Professional PLUS Loan OR with a private non-federal educational loan (note: both loan types are credit-based): a. Federal Graduate & Professional PLUS Loan (proceed to b. below) Yes No Non-federal, private educational loan (proceed to c. below) Yes No ***** b. If you selected to pursue supplemental loan borrowing from the Federal Graduate & Professional PLUS Loan program, we strongly recommend that you select the same lender preference as you indicated for your Federal Stafford Loan. Please indicate the following: YES, I want to use the same lender as my Stafford Loan lender. NO, I want to use the following lender: ***** c. If you selected to pursue supplemental loan borrowing from a non-federal, private educational loan program, we recommend selecting one of the lenders listed below who has established an expedited delivery system with Tulane. Consider using the same lender for both your federal and private loans. My private lender preference is (choose one): AAMC's MEDLOANS ACCESS GROUP T.H.E. NELLIE MAE CITIBANK NELNET STUDENT LOAN XPRESS CHASE WACHOVIA Other, identify: ***** If you answered YES to a., and you answered either b. OR c. then please read and respond below: NOTE: We strongly recommend that you contact your Federal Graduate & Professional PLUS Loan OR non-federal private loan lender (refer to Tulane's information sheet: Learn About Your Lender) to obtain pre-approval. Tulane will determine your eligibility for a supplemental loan. Our policy is to award up to the maximum amount that you are eligible, unless you indicate otherwise. Please select one of the following options: I wish to borrow the maximum amount of supplemental loan funds for which I'm eligible for the 2007-2008 academic year. I wish to only borrow \$ of supplemental loan funds for the 2007-2008 academic year.

CERTIFICATION

44. I CERTIFY THAT THE INFORMATION PROVIDED IS COMPLETE AND ACCURATE.

SIGNATURE: DATE:

Note: Your Addendum Is Considered Incomplete Without Your Signature! Thank You.